



Additional information around the capital increase of Black Pearl Digital AG

Munich, 20.11.2018 – Black Pearl Digital AG announces that the subscription of its new shares in the company's public offering from 23.11.2018 to 10.12.2018 will take place under the separate ISIN DE000A2NBQN4 / WKN A2NBQN.

Interested investors can subscribe the new shares by purchase order valid until 10.12.2018 (end of public offering period) under ISIN DE000A2NBQN4 / WKN A2NBQN for a subscription price (limit) of EUR 27.50 at Duesseldorf Stock Exchange via their respective broker or bank.

Black Pearl Digital AG informs specifically, that the new shares under above mentioned ISIN / WKN will not be tradable on a stock exchange until the end of the offering period. After conclusion of the capital increase i.e. after registration of the new shares with the German Handelsregister and taken into safe collective custody with Clearstream Banking, Frankfurt, the new shares will be merged with the existing share category under ISIN DE000A2BPK34 / WKN A2BPK3. After that, the new shares will be fully tradable on Duesseldorf Stock Exchange.

About Black Pearl Digital AG

Black Pearl Digital AG is a consulting and investment company targeting high-growth technology companies. The company focus its efforts in attractive areas such as Digital Transformation, Fintech and Digital Assets. It offers financing, investment and ICO management solutions as well as a broad range of consulting- and IT-development services with a focus on Blockchain applications. The shares of Black Pearl Digital AG are traded in the Freiverkehr segment of Duesseldorf Stock Exchange.

Contact:

Black Pearl Digital AG
Investor Relations
Dessauerstrasse 6
80992 Munich
Germany

Phone: +49 89 5108 5683
Email: ir@blackpearl.digital
Internet: www.blackpearl.digital