

Black Pearl Digital AG announces capital increase with pre-emptive rights

Munich, 15.11.2018 – Black Pearl Digital AG (ISIN: DE000A2BPK34) announces the approval of its security prospectus by German regulator BaFin (“Bundesanstalt für Finanzdienstleistungsaufsicht”) as of today. With its approved prospectus Black Pearl Digital AG will proceed with the execution of its announced capital increase as resolved by the company’s Extraordinary General Meeting on 10.09.2018. The company aims to increase the existing nominal share capital of EUR 275,000.00 against contribution in cash of up to EUR 2,750,000.00 to up to EUR 3,025,000.00 by issuing up to 2,750,000 new no-par-value bearer shares with an imputed share in the capital stock of EUR 1.00 each.

Based on the resolutions taken at its Extraordinary General Meeting on 10.09.2018 the Management Board with the approval of the Supervisory Board has set the subscription price at EUR 27.50 per share.

The new shares will be offered to existing shareholders at a ratio of 1:10 (i.e. for each existing share held, shareholder can subscribe for 10 new shares) during a rights offering from 21.11.2018 to 05.12.2018.

There will be no trade offered in the subscription rights and subscription rights that are not exercised will expire worthless. New shares that are not subscribed for in the rights offering are offered to investors during a public offering at EUR 27.50 per share. Interested investors can order the new shares by simple purchase order on Duesseldorf Stock Exchange via their respective broker or bank. Additional shares that have not been subscribed neither in the rights nor in the public offering, will be offered to investors via private placement ending on the 12.12.2018. The respective offering documentation will be published in the Bundesanzeiger shortly. For further information, please refer to the company’s website on www.blackpearl.digital.

The expected proceeds of the capital increase will enable further expansion of Black Pearl Digital’s operating business and accelerated growth in its investment and services business divisions.

About Black Pearl Digital AG

Black Pearl Digital AG is a consulting and investment company targeting high-growth technology companies. The company focus its efforts in attractive areas such as Digital Transformation, Fintech and Digital Assets. It offers financing, investment and ICO management solutions as well as a broad range of consulting- and IT-development services with a focus on Blockchain applications. The shares of Black Pearl Digital AG are traded in the Freiverkehr segment of Duesseldorf Stock Exchange.



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