

Black Pearl Digital AG announces successful closing of capital increase

Munich, 18.05.2018 - Black Pearl Digital AG has successfully concluded its capital increase excluding per-emption rights as resolved on 04.05.2018. All 25,000 new no-par-value bearer shares with an imputed share in the capital stock of EUR 1.00 each have been subscribed by way of private placement by investors at a subscription price of EUR 10.00 per share. The gross proceeds of EUR 250,000.00 will be used to continue building the operating business of Black Pearl Digital AG.

After closing of the transaction, the company's issued share capital will increase from EUR 250,000.00 to EUR 275,000.00. The new shares have earning rights as of 01.01.2018 and will be included in the Freiverkehr of Börse Düsseldorf after the capital increase is registered with the German Handelsregister.

About Black Pearl Digital AG

Black Pearl Digital AG is a consulting and investment company targeting high-growth, early-stage technology companies. The company focus its investment efforts in attractive areas such as „Digital Transformation“, „Fintech“ and „Digital Assets“. It is the company's strategy not only to provide financing to promising companies in these areas, but also to support portfolio companies operationally, especially around strategy and financing questions.

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